## PLAN FUND CHANGES

## J.B. Sullivan, Inc. Retirement Plan

Great news! In an effort to improve upon your investment options, please find below an outline of changes being made to your retirement plan's fund line up. All current balances and future contributions will be automatically changed for you, so **no action is required**.

## Effective March 27, 2019

- Remove Artisan Mid Cap and transfer all existing assets and future contributions to Vanguard Mid Cap
  Growth
- Remove Artisan Mid Cap Value and transfer all existing assets and future contributions to Vanguard Mid Cap Value
- Remove First Eagle Overseas and transfer all existing assets and future contributions to DFA International Core Equity
- Remove Oakmark Equity & Income I and Permanent Portfolio and transfer all existing assets and future contributions to Strategic Roadmap Balanced
- Remove Pioneer Fundamental Growth Y and transfer all existing assets and future contributions to Vanguard Growth Index

For detailed information on all of your investment options, login to your secure 401(k) account at <a href="https://www.SteeleCapital.com">www.SteeleCapital.com</a>. Simply click on 'Client Access' and choose '401(k) Participants'. Please contact Steele Capital Management at (800)397-2097 with any questions you may have regarding these changes.